

September 20, 2019

Marlene Dortch  
Secretary  
Federal Communications Commission  
445-12th Street SW  
Washington, DC 20554

*via ECFS, IBFS*

Re: In the Matter of Application of Fusion Connect, Inc., Debtor-in-Possession and Telecom Holdings LLC For Consent to a Transaction That Will Result in a Change of Control of Companies Holding Domestic and International Authority Pursuant to Section 214 of the Communications Act of 1934, as Amended: **Fourth Supplement to Application**

**WC Dkt. No. 19-262**

**IB Ref: ITC-ASG-20190724-00136**

Dear Ms. Dortch:

On July 24, 2019, Fusion Connect, Inc., debtor-in-possession (“Fusion Connect”) and Telecom Holdings LLC (together with Fusion Connect, the “Applicants”) filed the above-referenced application (the “Application”) with the Federal Communications Commission (the “Commission”) for approval of a transfer of control of Fusion Connect and each of its subsidiaries that holds a Section 214 telecommunications license<sup>1</sup> (the “Transaction”). The Fusion Companies’ Chapter 11 Plan of Reorganization (the “Plan”) and Disclosure Statement, submitted in pre-final form as **Exhibit B** to the Application, proposed the reorganization transaction for which approval is sought in the Application.<sup>2</sup>

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<sup>1</sup> Fusion Connect and these subsidiaries (collectively, the “Fusion Companies”) each commenced with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) a voluntary case under chapter 11 of title 11 of the United States Code. *In re Fusion Connect, Inc., et al., Debtors*, Case No. 19-11811 (Bankr. S.D.N.Y. Jun. 3, 2019).

<sup>2</sup> On September 5, 2019, the Applicants filed copies with the Commission of an Amended Chapter 11 Plan of Reorganization and Disclosure Statement. (*Second Supplement to Application.*)

On September 17, 2019, Fusion Connect filed a revised Amended Chapter 11 Plan of Reorganization and certain exhibits to the Amended Disclosure Statement with the Bankruptcy Court. The Applicants submit this filing to provide the Commission with a copy of these materials.

Respectfully submitted,

**FUSION CONNECT, INC.**

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